



**Reason for Application**

- New Hire
- Open Enrollment
- Add/Delete Dependents
- Loss of Prior Coverage

P.O. Box 71490, Phoenix, AZ 85050

Effective Date \_\_\_\_\_ Group Number \_\_\_\_\_ Location \_\_\_\_\_

Instructions page 1: Complete the form in full in ink. Please print or type.

**Section 1**

**Type of coverage:**  Employee Only  Employee + Spouse  Employee + Child(ren)  Full Family

**Section 2**

EMPLOYER: \_\_\_\_\_ DATE OF HIRE \_\_\_\_\_ TITLE \_\_\_\_\_

LAST NAME \_\_\_\_\_ FIRST \_\_\_\_\_ INITIAL \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

PHONE NUMBER \_\_\_\_\_ SOCIAL SECURITY NUMBER \_\_\_\_\_

Gender:  Male  Female      MARITAL STATUS:  Single  Married

<u>NAME OF DEPENDENT</u>	<u>RELATIONSHIP</u>	<u>GENDER</u>	<u>DATE OF BIRTH</u>	<u>SOCIAL SECURITY NUMBER</u> (Required by Medicare)
*	<b>*spouse</b>	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**Section 3**

**Other Coverage Information**

Do you and your family members have any additional group health coverage (including Medicare)  YES  NO  
If yes, please provide Carrier Name, Policy#, Effective Date and who is covered under the Plan:

\_\_\_\_\_

**Section 4**

**To Refuse or Cancel Coverage**

I do NOT wish to apply for  Employee  Family

Reason for refusing coverage:  Other coverage  Covered by Spouse  Medicare/Medicaid

Other \_\_\_\_\_

**Instructions page 2 continued: Complete the form in full in ink. Please print/type (except for signature).**

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**Section 5 - Change of Coverage:**

To Add Coverage to An Existing Plan: If change is due to marriage, or birth show date and reason  
(Please attach copy of birth certificate, marriage certificate, full-time student status form)

I wish to add:      Employee    Dependent    Spouse      Full Family

I wish to delete:    Employee    Dependent    Spouse      Full Family

Reason for Change: \_\_\_\_\_

Date of Marriage: \_\_\_\_\_ Date of Divorce \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Date "other" Coverage effective \_\_\_\_\_ Termed \_\_\_\_\_

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**Section 6**

Beneficiary's Full Name(s) : \_\_\_\_\_ Relationship: \_\_\_\_\_

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**Section 7**

I authorize payroll deductions for my share, if any, of the cost of the coverage(s) applied for.

I agree that:

- (1) No coverage will be effective until the effective date assigned by the plan administrators following its approval of this application;
- (2) No agent has authority to waive any requirement or a complete answer to any question;
- (3) My employer shall represent me when receiving notices (including contribution and termination notices), when transmitting change requests and other information and when paying my contribution for this coverage.

I certify that all statements are complete and true to the best of my knowledge, that any contract which may be issued to me shall be binding only if each statement included in this application is complete and true.

In accordance with HIPAA regulations concerning Protected Health Information (PHI), I authorize any physician, medical facility, insurer, employer having information as to employment, medical coverage, or medical care, treatment or advice for any physical or mental condition of me, my spouse, or my children, or any other non-medical information, to release such information to it's administrators to determine eligibility for coverage.

I agree that the administrator may release such information to its representatives or reinsurers or as permitted by law.

I understand that any charge involved for the cost of these records will be my responsibility.

I represent that all statements and answers made in this application and on any attached papers are complete and true

A copy is valid as the original.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please supply Certificate of Creditable Coverage when applying.**